

# Powering Progress and Securing America's Future

Understanding the Critical Role of Nickel in the Modern World

## The Global Nickel Market

Nickel's rapidly increasing demand is a reflection of its essential role in the global energy transition.

### Market Size

**US\$42B**

global market  
annual value

### Annual Growth

**7.3%**

projected through  
2033

## Rising Demand



**70%+**

of nickel production is  
used in manufacturing  
stainless steel.

### Rapid growth of emerging industries



**Electric Vehicle  
Batteries**



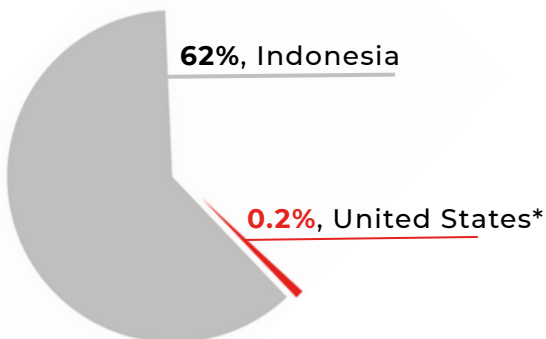
**Aerospace  
industry**



**Renewable  
Energy**

## Securing the Supply Chain

### Global Nickel Production (2024)



\*The only producing nickel mine in the US (Eagle Mine, Michigan) is scheduled for closure in **2029**

In 2024, the Biden-Harris Administration **designated nickel a critical mineral**; federal policy is now aligned to encourage the expansion of domestic production to secure a wholly American supply chain. This policy has been accelerated by the Trump Administration.

### Why does a secure supply chain matter?

#### NATIONAL SECURITY

Reliable access to nickel is essential for advanced manufacturing, defense, and emerging technologies.

#### ECONOMIC GROWTH

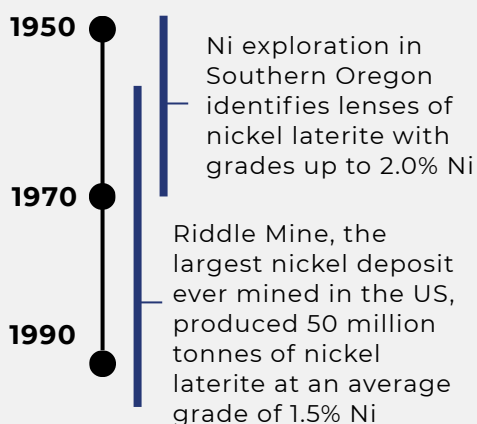
Developing domestic nickel resources creates jobs, support local communities, and drive innovation.

#### CLEAN ENERGY TRANSITION

Nickel is vital for batteries and green infrastructure, making it a cornerstone of America's energy future.

## The largest untapped supply of American nickel is in Southern Oregon and Northern California

These abundant resources come in the form of easy-to-access **nickel laterite**: surface soil enriched in nickel by the weathering of ultramafic rocks over millions of years.



### Nickel laterite mines can be developed quickly and safely

**Near surface:** mostly soil and some rock

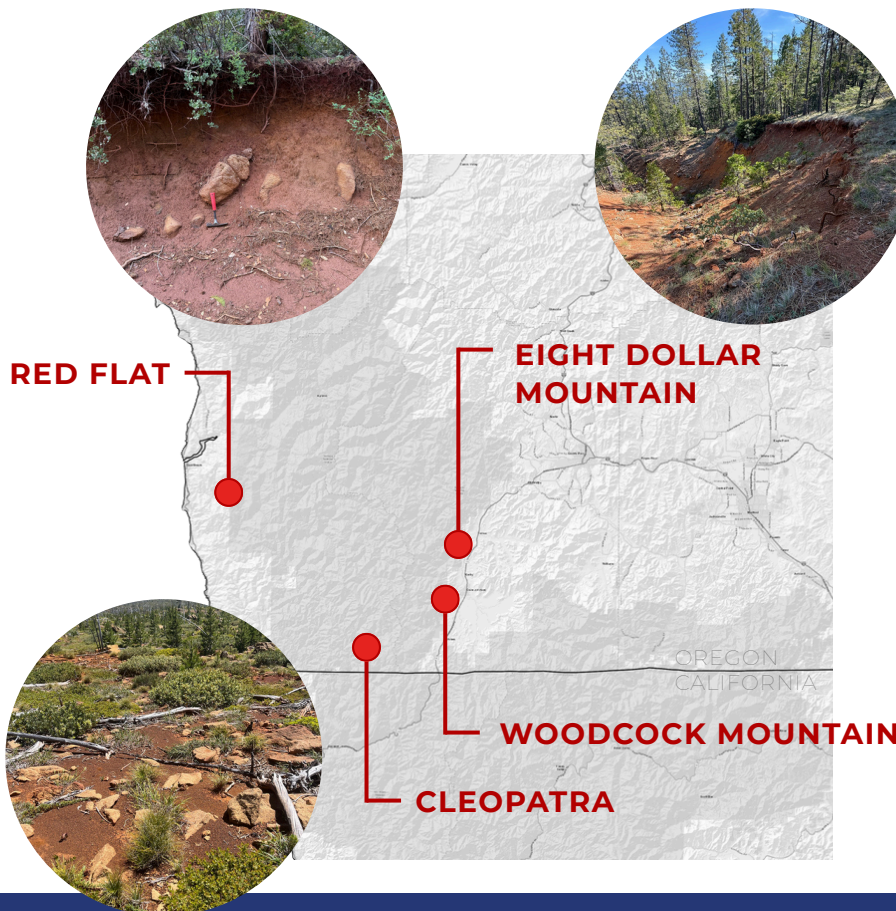
**Simple processes:** with methods similar to aggregate mining

**High recovery:** proven technologies with recoveries up to 95%

**Environmentally Safe:** tailings (waste) low in sulphur and free of toxic metals, making processing safer than other mineral deposits

## Homeland Nickel Unlocking Domestic Potential

Homeland Nickel has acquired substantial nickel laterite projects in Southern Oregon: Cleopatra, Red Flat, Eight Dollar Mountain, and Woodcock Mountain, all 100% owned by Homeland Nickel.



**Cleopatra** and **Red Flat** have historic resources of over 50 million tonnes grading <1.0% nickel; exploration has been confined to the upper 20 feet on average, with the laterite estimated to extend to depths of 80-90 feet. Recent exploration by Homeland Nickel at **Eight Dollar Mountain** returned up to 2.2% nickel from nickel laterite samples taken at surface.

**TSX-V: SHL | OTCQB: SRGCF**

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Common shares outstanding	221,146,802
Warrants	15,000,000
Stock options	18,250,000
Restricted stock units	2,350,000